Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

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+91-7389311669 | www.polymermis.com | sales@polymermis.com

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PETROCHEMICAL PLANT NEWS

- INEOS has experienced technical issues at its Steam Cracker and is carrying out unplanned maintenance work on a heat exchanger and will be partially shut down from 19th November for around 14 days. The Cracker is located in Lavera, France, with Ethylene production capacity of 720,000 Tons/Year and Propylene capacity of 475,000 Tons/Year.
- CPC Corporation is aiming to start its No.4 Cracker in December, 2026. The Cracker is located in Kaohsiung, Taiwan, with Propylene production capacity of 230,000 Tons/Year and Ethylene capacity of 385,000 Tons/Year.
- INEOS has restarted its Cracker in Grangemouth, UK, with Ethylene production after prolonged outage, which was shut since September 2026. The Cracker is located in Grangemouth, UK, with Ethylene production capacity of 800,000 MT/Year and Propylene capacity of 200,000 MT/Year.
- Hebei Shengtong has restarted its Steam Cracker Unit after maintenance work. The Plant is located in Hebei, China, with a production capacity of 80,000 Tons/Year.
- Sinopec Hainan Refining & Chemical has restarted its Styrene Unit. The Unit is located in Hainan, China, with a production capacity of 80,000 Tons/Year.
- Dow Chemical is planning to shut its Propylene Oxide (PO) Plant in early-February, 2027 for maintenance work. The Plant is located in Map Ta Phut, Thailand, with a production capacity of 390,000 Tons/Year.
- LyondellBasell Industries N.V. (LYB) has entered into an agreement to sell its former Houston Refinery site and associated assets to Valero Refining-Texas, L.P., a subsidiary of Valero Energy Corp., for USD 320.5 million. The sale is part of LYB's ongoing portfolio transformation strategy to focus on core businesses and assets aligned with its long-term objectives.
- PetroChina Jilin Petrochemical Jieyang intends to shut its Acrylonitrile Butadiene Styrene (ABS) Plant in December, 2026. The Plant is located in Jieyang, Guangdong, China, with a production capacity of 600,000 Tons/Year.
- Celanese is likely to shut its Vinyl Acetate Monomer (VAM) Unit in early-December, 2026 for maintenance work. The Unit is located in Pulau Sakra, Singapore, with a production capacity of 210,000 MT/Year.
- INEOS Inovyn has completed the acquisition of the UK's only Ethylene chloride (EDC) production asset at Runcorn, safeguarding a strategically important part of the country's chlor-alkali chemicals industry from potential closure.
- Henan Yongjin Chemical has restarted its Yongcheng No. 2 Monoethylene Glycol (MEG) Unit. The Unit is located at Yongcheng, Henan, China, with a combined production capacity of 400,000 tonnes per year for No. 1 and No. 2 Units.

MISCELLANEOUS NEWS

- Customs announces new Exchange Rate for Import valuation at Rs. 95.35/US$ (NC) and Rs. 93.65/US$ (NC) for Export Valuation w.e.f. 18th November, 2026.
- Sinopec has reduced its domestic offers for acetone by CNY 300/Tons on 18th November, 2026 in east China.
- USD/INR Daily Update: The rupee strengthened by 6 paise against the dollar, closing at ₹93.43, compared to yesterday's close of ₹93.49. Today's range: Open ₹93.46 | Low ₹93.25 | High ₹93.59 | Close ₹93.43
- China January Futures (RMB/MT)— Settlement Price Update: PP 8,968 (+106), LLDPE 8,124 (+84), PVC 4,871 (+12).

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US$ 1340/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US$ 1290/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US$ 1290/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US$ 1315/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US$ 1320/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US$ 1130/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US$ 1055/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US$ 1055/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US$ 1125/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US$ 1290/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US$ 1140/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed lower at US$ 1365/MT and PPCP assessed at US$ 1390/MT in Hong Kong Market.
- HDPE Film Prices assessed higher at US$ 1350/MT and LLDPE at US$ 1330/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1370	1380	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1370	1380	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1270	1280	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1280	1290	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1540	1550	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1290	1300	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1000	1010	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1640	1650	(NC)
China	Nhava Sheva	GPPS	USD/MT	1510	1520	(NC)
China	Nhava Sheva	HIPS	USD/MT	1600	1610	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1660	1670	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1240	1250	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	153	(NC)
PP Injection	-	146	(NC)
PP Raffia	-	145	(NC)
PP CP	-	160	(NC)
HDPE Film	HMEL	135	(NC)
HDPE Injection	GAIL	132.5	(-1.5)
HDPE Blow	HMEL	133	(NC)
LDPE Film	IMPORTED	161.5	(-0.5)
LLDPE Film	HMEL	138.5	(NC)
PVC Suspension	FORMOSA	100	(NC)
EVA 18%	-	150	(-2)
GPPS	IMPORTED	163	(-1)

KOLKATA MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	157.5	(-2.75)
PP Injection	-	150.75	(-0.75)
PP Raffia	-	150.75	(-1.75)
PP CP	-	161	(NC)
PP Random copolymer(RCP)	IMPORTED	167.75	(NC)
HDPE Film	-	139	(+0.5)
HDPE Injection	-	137.25	(NC)
HDPE Blow	-	138.25	(NC)
LDPE Film	-	176.25	(NC)
LLDPE Film	-	139.75	(-1.75)
PVC Suspension	-	98	(NC)

INDORE MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	157	(NC)
PP Injection	152	(NC)
PP Raffia	150	(NC)
PP Lamination	165	(NC)
PP CP	164	(NC)
PP Random copolymer(RCP)	178	(NC)
HDPE Film	136	(NC)
HDPE Injection	138	(NC)
HDPE Blow	137	(NC)
LDPE Film	166	(NC)
LLDPE Film	141	(NC)
PVC Suspension	96	(NC)

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	157.5
PP Injection	HMEL	152
PP Raffia	-	151
PP Lamination	EXXON	164
PP CP	RELIANCE	160.5
HDPE Film	-	138.5
HDPE Injection	HMEL	135.5
HDPE Blow	GAIL	136.5
LDPE Film	RELIANCE	176
LDPE Moulding	RELIANCE	257
LLDPE Film	HMEL	139
LLDPE Moulding	HMEL	150
PVC Suspension	XINFA	97.5

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	HMEL	157	(NC)
PP Injection	HMEL	151	(NC)
PP Raffia	-	148	(NC)
HDPE Film	OPAL	138	(NC)
HDPE Injection	-	136	(NC)
HDPE Blow	HMEL	135	(NC)
LDPE Film	RELIANCE	178	-
LLDPE Film		138	(NC)

AHMEDABAD MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	156
PP Injection	APC	148
PP Raffia	APC	145.5
PP Lamination	EXXON	163
HDPE Film	GAIL	137
HDPE Injection	-	134
HDPE Blow	GAIL	136
LDPE Film	-	138
LLDPE Film	-	138
LLDPE Moulding	-	149
LLDPE Roto	-	140
PVC Suspension	HYGAIN	97
GPPS	SUPREME	165
HIPS	TATA	175
ABS		190
PET	BILLION	126
PC	-	225

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US$/MT)	Price Difference
HCM, Vietnam	PP Film	1415	(-35)
Indonesia	PP Injection	1365	(-35)
HCM, Vietnam	PP Raffia	1365	(-35)
HCM, Vietnam	PP CP	1390	(-50)
HCM, Vietnam	BOPP	1380	(-40)
HCM, Vietnam	HDPE Film	1350	(+20)
Indonesia	HDPE Injection	1340	(+20)
Indonesia	HDPE Blow	1345	(+20)
HCM, Vietnam	HDPE Raffia	1350	(+20)
HCM, Vietnam	LDPE Film	1630	-
HCM, Vietnam	LLDPE Film	1330	(+30)
HCM, Vietnam	PVC Suspension	860	(NC)
HCM, Vietnam	EVA 18%	1590	-
HCM, Vietnam	GPPS	1550	-
HCM, Vietnam	HIPS	1630	-
HCM, Vietnam	ABS	1740	-
HCM, Vietnam	PET	1170	-

INTERNATIONAL OFFERS FOR CFR SOUTH ASIA (INDIAN SUB CONTINENT)

Grade	Price (US$/MT)	Price Difference
PP Film	$ 1460	(NC)
PP Inj.	$ 1440	(NC)
PP Raffia	$ 1440	(NC)
PP CP	$ 1480	(NC)
PP BOPP	$ 1450	(NC)
HDPE Film	$ 1340	(NC)
HDPE Inj.	$ 1330	(NC)
HDPE Blow	$ 1340	(NC)
LLDPE	$ 1340	(NC)
PVC	$ 940	(-5)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	11175	(-50)
HDPE	10450	(-227)
LDPE	11333	(-167)
LLDPE	9250	(-216)
PVC	4860	(-30)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1805	(NC)
VCM CFR SE Asia	730	(NC)
VCM CFR FE Asia	695	(NC)
EDC CFR SE Asia	365	(NC)
EDC CFR FE Asia	365	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	905	(-30)
Paraxylene CFR SE Asia	1160	(-30)
MEG CFR China	745	(+20)
Styrene Monomer FOB Korea	1285	(+5)
Styrene Monomer CFR China	1225	(+5)
Naphtha CFR Japan	885	(+5)
Naphtha CFR Europe	810	(NC)
Ethylene CFR NE Asia	1255	(NC)
Ethylene CFR SE Asia	1205	(+10)
Propylene CFR China	1300	(-10)
Propylene FOB Korea	1260	(-10)
Propylene CFR SE Asia	1325	(NC)

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